



Paul Jakubowicz, CFA

Director, Custom Research Solutions

Paul Jakubowicz, CFA, Director, Custom Research Solutions, oversees all custom research for the firm's clients and manages NDR's research analyst staff. Paul has been with the firm since 2004.

Paul is responsible for model development at NDR, including Strategy, Investment Solutions ("NDRIS"), and Custom Research ("CRS") products. NDR's quantitative models serve as the foundation for many research products and portfolio strategies. He is also a member of the firm's Index Committee, which reviews and approves new investment models as well as enhancements to existing models.

Before joining NDR, Paul was a Senior Analyst for Wilshire Associates, Inc., where he performed macroeconomic research, asset allocation, and investment product selection for their Investment Consulting division.

Paul received a Master of Business Administration with a focus in finance and quantitative analysis from the Tepper School of Business, Carnegie Mellon University. Also, he received his Bachelor of Science degree in Economics from Carnegie Mellon University. Paul is a CFA charterholder and is a member of the CFA Institute and CFA Tampa Bay.



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